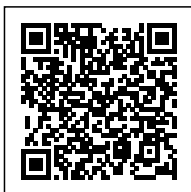


# LINKLATERS ADVISES FERROVIAL ON €650M BONDS ISSUANCE

*Posted on 01/06/2020*



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**Linklaters has assisted Ferrovial with the placing of €650 million 6-year bonds at a 1.382% coupon**



Ferrovial has successfully priced €650 million 6-year bonds. The issue was priced at 165 basis points over mid-swap, with a coupon of 1.382%.

According to the Spanish leading global infrastructure operator, the transaction reinforces the sound financial position of the company due to a record €5,886 million in liquidity, while taking advantage of the current market conditions with low-interest rates.

The company will use the funds in Corporate general purposes. The investment-grade rating for Ferrovial's corporate debt has been: BBB, outlook stable.

The bonds are listed on the AIAF after the approval of the prospectus by the CNMV.

Linklaters' team was led by Madrid office partner Federico Briano (pictured left) and included managing associate Alberto García Linera (pictured right).