

KEPLER-KARST ADVISES INTERFRONTERAS ÁREA DE SERVICIOS ON ITS RESTRUCTURING

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Kepler-Karst has advised Interfronteras Área de Servicios on its first restructuring operation with public guarantees.

The key to the agreement reached is a repayment schedule without haircuts which, in addition to being spread over time, allows for a smaller repayment during the first years, leaving a significant portion for the last years.

The restructuring plan seeks to restructure the financial debt in order to accommodate current and future cash generation.

The Kepler-Karst team advising Interfronteras Área was formed by **Eduardo Frutos** (pictured left), partner and **Rodrigo Olivares-Caminal** (pictured right), Of Counsel together with the advisory firms of the financial institutions, AFI and BDO.