BM ADVISES PURCHASERS ON VÍA CÉLERE'S 300M BOND ISSUANCE

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Baker McKenzie has advised a syndicate of seven initial purchasers on Vía Célere's €300 million

bond issuance



As <u>announced by Iberian Lawyer</u>, Vía Célere Desarrollos Inmobiliarios, a developer specialising in the development, investment and management of homes in Spain, announced the issuance of the first green high yield bond by a residential developer in the Euro market, advised by Garrigues.

Baker McKenzie advised a syndicate of seven initial purchasers on the €300 million 5.25 per cent senior secured high yield bond issuance by Vía Célere Desarrollos Inmobiliarios on this deal.

The Baker McKenzie's team was led by London-based partners Haden Henderson and Nick O'Grady, and Madrid-based partners Rossanna D'Onza (pictured left) and Enrique Carretero (pictured right), supported by London-based associates Benjamin Bierwirth, Nick Cussack, Andrew J Brown, Lola Oni and Nicholas Parker, Madrid-based associates Carlos Martin, Marina Martinez, Modesto Puerta, Ines Colas and Alberto Aires, and London-based trainee Abigail Saffron.