

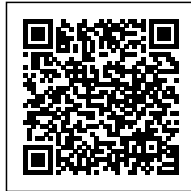
# A&O ADVISES ON 1,5BN BBVA FIRST COVERED BOND ISSUE

Posted on 10/02/2023



**Category:** [Deal & transactions](#)

**Tags:** [Alberto Vega Muñoz](#), [Allen & Overy](#), [BBVA](#), [Commerzbank AG](#), [Cristina Pablo-Romero Rein](#), [Lázaro García Domínguez](#), [Natixis Corporate](#), [Salvador N. Ruiz Bachs](#), [sx1](#)



Allen & Overy has advised Natixis Corporate & Investment Banking and the pool of banks in the first syndicated issuance of syndicated mortgage covered bonds of BBVA by the new regime for a value of 1,5 billion euros.

Team involved in the transaction: **Salvador N. Ruiz Bachs** (partner), **Cristina Pablo-Romero Rein** (senior associate), **Lázaro García Domínguez** (associate) and **Alberto Vega Muñoz** (associate).

The subscribers to this operation are Natixis Corporate & Investment Banking, Commerzbank AG, HSBC, Helaba and BBVA.