A&O ADVISES ON 1,5BN BBVA FIRST COVERED BOND ISSUE

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Allen & Overy has advised Natixis Corporate & Investment Banking and the pool of banks in the first syndicated issuance of syndicated mortgage covered bonds of BBVA by the new regime for a value of 1,5 billion euros.

Team involved in the transaction: **Salvador N. Ruiz Bachs** (partner), **Cristina Pablo-Romero Rein** (senior associate), **Lázaro García Domínguez** (associate) and **Alberto Vega Muñoz** (associate).

The subscribers to this operation are Natixis Corporate & Investment Banking, Commerzbank AG, HSBC, Helaba and BBVA.