

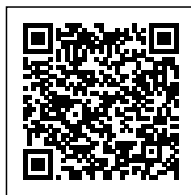
LATHAM ADVISES CREDITORS ON MEDIAPRO'S DEBT REFINANCING

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Latham & Watkins has advised the committee of first lien lenders in relation to the €865 million first and second lien financing arrangements and recapitalisation of the Spanish-headquartered MEDIAPRO Group, a leading group in the European audiovisual sector.

The recapitalisation involves a capital increase of €620 million and a significant deleveraging of the group's balance sheet.

The multi-disciplinary Latham team was led by London finance partners **Yen Sum** and **Bruce Bell**, Madrid finance partner **Pedro de Rojas** (pictured left), and Madrid Office Managing Partner **Ignacio Gómez-Sancha** (pictured right), with London finance associates **Jack Isaacs**, **Hugo Bowkett** and **Greg Whitaker**, and Madrid finance associate **Carmen Alonso**. Advice was provided on regulatory matters by Madrid partner **José María Jiménez-Laiglesia** and Madrid counsel **José María Alonso**.

Gómez-Acebo & Pombo has advised Searchlight Capital Partners and Invesco Senior Secured Management as first and second lien lenders on the recapitalisation of the Mediapro Group. The GA_P team has been led by **Miguel Lamo de Espinosa** (head of banking, finance and restructuring) with the support of **Santiago Gómez-Acebo**, **Rodrigo López**, **Antonio Ramírez**, **Paula Zarzalejos**, **María Fanego** and other members of the firm.